

SPIRIT RADIO LIMITED

BRAY (IE)
Private company
This company is a Single location

BvD ID number
Latest account date

IE428029
30 Sep 2012

Contact details

RADIO CENTRE, KILLARNEY ROAD, BRAY, CO. WICKLOW
BRAY
IRELAND

Legal & account information

Status	Active	Last available year	2012
National legal form	Other	Number of available years	5
Date of incorporation	16 Oct 2006	Account published in	EUR
Information Provider	Jordans	Available accounts	Unconsolidated

Size & group information

NACE Rev. 2 main section Information and communication

Category of company Small

Operating revenue (2012)	490 th EUR	BvD independence indicator	U
P/L for period (2012)	-60 th EUR	No of recorded shareholders	0
Total assets (2012)	214 th EUR	No of recorded subsidiaries	0
Employees (2012)	6		

Industry classification**Trade description (English)**

The operation of Christian radio station. Limited by guarantee. T/O = Income.

UK SIC (2007) code(s)**Primary code :**

5911 - Motion picture, video and television programme production activities

NACE Rev. 2 code(s)**Primary code :**

5911 - Motion picture, video and television programme production activities

NAICS 2007 code(s) {derived from NACE Rev.2 codes}**Core code :**

5121 - Motion Picture and Video Industries

Primary code :

512110 - Motion Picture and Video Production

US SIC code(s) {derived from NACE Rev.2 codes}**Core code :**

781 - Motion picture production and allied services

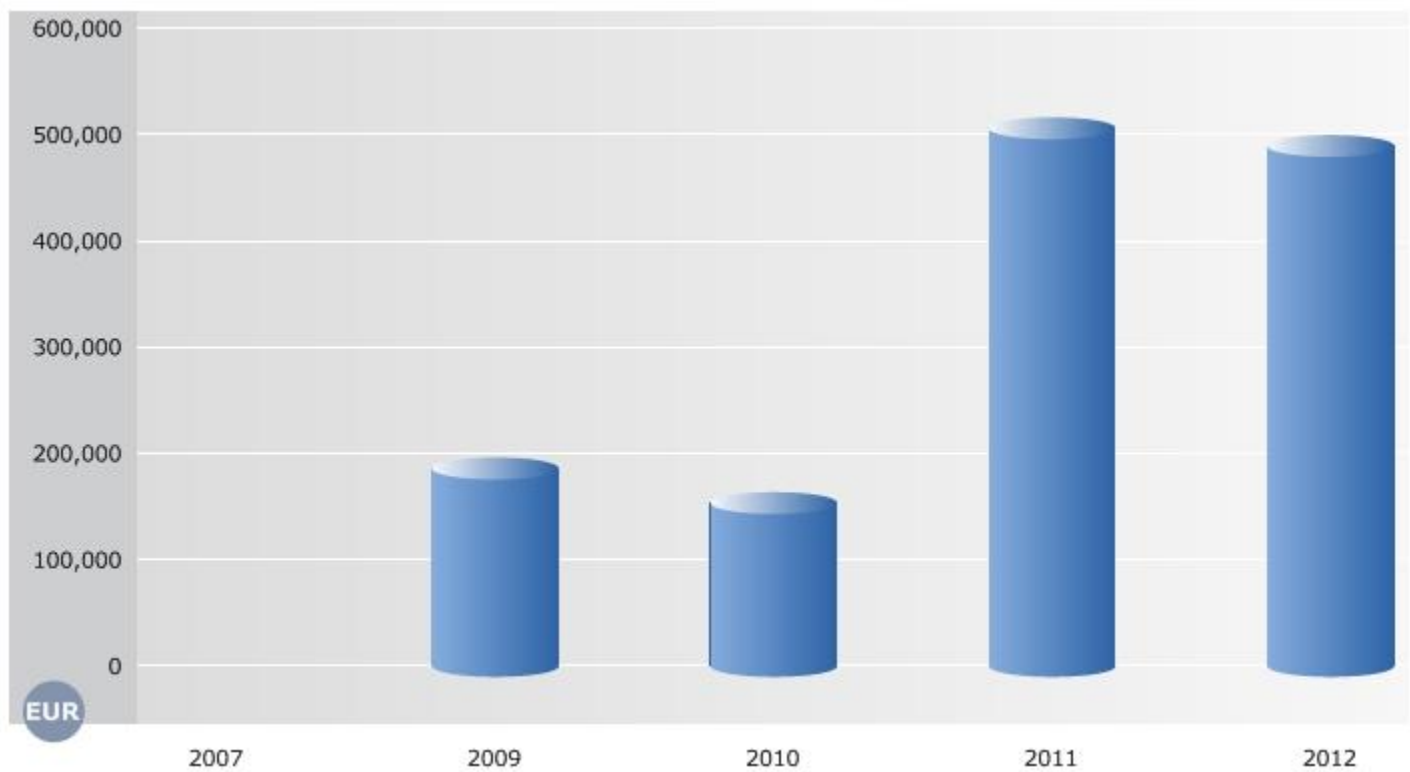
Primary code :

7812 - Motion picture and video tape production

Key financials & employees

Unconsolidated	30 Sep 2012	30 Sep 2011	30 Sep 2010	30 Sep 2009
	EUR	EUR	EUR	EUR
	12 months	12 months	12 months	12 months
	Local GAAP	Local GAAP	Local GAAP	Local GAAP
Operating revenue (Turnover)	489,504	506,085	153,397	185,920
P/L before tax	-60,065	-38,638	6,763	51,791
P/L for period [= Net Income]	-60,065	-38,638	6,763	51,791
Cash flow	37,057	-22,991	10,806	55,301
Total assets	213,847	219,635	118,868	129,443
Shareholders funds	12,373	72,438	111,076	104,313
Current ratio (x)	0.21	0.34	3.43	1.26
Profit margin (%)	-12.27	-7.64	4.41	27.86
ROE using P/L before tax (%)	-485.45	-53.34	6.09	49.65
ROCE using P/L before tax (%)	n.a.	n.a.	n.a.	n.a.
Solvency ratio (Asset based)(%)	5.79	32.98	93.45	80.59
Number of employees	6	10	3	3
Unconsolidated	30 Sep 2007			
	EUR			
	12 months			
	Local GAAP			
Operating revenue (Turnover)	n.a.			
P/L before tax	n.a.			
P/L for period [= Net Income]	n.a.			
Cash flow	n.a.			
Total assets	7,054			
Shareholders funds	-12,478			
Current ratio (x)	0.36			
Profit margin (%)	n.a.			
ROE using P/L before tax (%)	n.a.			
ROCE using P/L before tax (%)	n.a.			
Solvency ratio (Asset based)(%)	n.s.			
Number of employees	n.a.			

Evolution of a key variable: Operating revenue (Turnover) (2009 - 2012)



Global standard format

Balance sheet

Unconsolidated	30 Sep 2012 EUR	30 Sep 2011 EUR	30 Sep 2010 EUR	30 Sep 2009 EUR
	12 months Local GAAP	12 months Local GAAP	12 months Local GAAP	12 months Local GAAP

Assets

Fixed assets	183,695	169,330	92,144	97,739
- Intangible fixed assets	0	0	0	0
- Tangible fixed assets	183,695	169,330	92,144	97,739
- Other fixed assets	0	0	0	0

Current assets	30,152	50,305	26,724	31,704
- Stock	0	0	0	0
- Debtors	6,429	3,281	0	0
- Other current assets	23,723	47,024	26,724	31,704
* Cash & cash equivalent	7,585	14,034	14,717	30,586

TOTAL ASSETS	213,847	219,635	118,868	129,443
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Liabilities & Equity

Shareholders funds	12,373	72,438	111,076	104,313
- Capital	0	0	0	0
- Other shareholders funds	12,373	72,438	111,076	104,313

Non-current liabilities	60,000	0	0	0
- Long term debt	0	n.a.	n.a.	n.a.
- Other non-current liabilities	60,000	n.a.	n.a.	n.a.
* Provisions	0	n.a.	n.a.	n.a.

Current liabilities	141,474	147,197	7,792	25,130
- Loans	22,414	90,493	153	1,557
- Creditors	68,874	9,652	1,502	6,907
- Other current liabilities	50,186	47,052	6,137	16,666

Global standard format

Balance sheet

Unconsolidated	30 Sep 2007 EUR
	12 months Local GAAP

Assets

Fixed assets	0
- Intangible fixed assets	n.a.
- Tangible fixed assets	n.a.
- Other fixed assets	n.a.
Current assets	7,054
- Stock	0
- Debtors	7,054
- Other current assets	0
* Cash & cash equivalent	n.a.
TOTAL ASSETS	7,054

Liabilities & Equity

Shareholders funds	-12,478
- Capital	0
- Other shareholders funds	-12,478
Non-current liabilities	0
- Long term debt	n.a.
- Other non-current liabilities	n.a.
* Provisions	n.a.
Current liabilities	19,532
- Loans	0
- Creditors	19,532
Other current liabilities	0

Balance sheet

TOTAL SHAREH. FUNDS & LIAB.	213,847	219,635	118,868	129,443
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Memo lines

Working capital	-62,445	-6,371	-1,502	-6,907
Net current assets	-111,322	-96,892	18,932	6,574
Enterprise value	n.a.	n.a.	n.a.	n.a.
Number of employees	6	10	3	3

Balance sheet

TOTAL SHAREH. FUNDS & LIAB.	7,054
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Memo lines

Working capital	-12,478
Net current assets	-12,478
Enterprise value	n.a.
Number of employees	n.a.

Global standard format

Profit & loss account				
Unconsolidated	30 Sep 2012 EUR	30 Sep 2011 EUR	30 Sep 2010 EUR	30 Sep 2009 EUR
	12 months Local GAAP	12 months Local GAAP	12 months Local GAAP	12 months Local GAAP
Operating revenue (Turnover)	489,504	506,085	153,397	185,920
Sales	n.a.	n.a.	n.a.	n.a.
Costs of goods sold	n.a.	n.a.	n.a.	n.a.
Gross profit	n.a.	n.a.	n.a.	n.a.
Other operating expenses	549,569	544,723	146,634	134,129
Operating P/L [=EBIT]	-60,065	-38,638	6,763	51,791
Financial revenue	n.a.	n.a.	n.a.	n.a.
Financial expenses	n.a.	n.a.	n.a.	n.a.
Financial P/L	0	0	0	0
P/L before tax	-60,065	-38,638	6,763	51,791
Taxation	n.a.	n.a.	n.a.	n.a.
P/L after tax	n.a.	n.a.	n.a.	n.a.
Extr. and other revenue	n.a.	n.a.	n.a.	n.a.
Extr. and other expenses	n.a.	n.a.	n.a.	n.a.
Extr. and other P/L	n.a.	n.a.	n.a.	n.a.
P/L for period [=Net income]	-60,065	-38,638	6,763	51,791
Memo lines				
Export revenue	n.a.	n.a.	n.a.	n.a.
Material costs	n.a.	n.a.	n.a.	n.a.
Costs of employees	95,564	144,062	28,396	76,010
Depreciation & Amortization	97,122	15,647	4,043	3,510
Interest paid	n.a.	n.a.	n.a.	n.a.
Research & Development expenses	n.a.	n.a.	n.a.	n.a.
Cash flow	37,057	-22,991	10,806	55,301
Added value	n.a.	n.a.	n.a.	n.a.
EBITDA	37,057	-22,991	10,806	55,301

Global standard format

Profit & loss account	
Unconsolidated	30 Sep 2007 EUR
	12 months Local GAAP
Operating revenue (Turnover)	n.a.
Sales	n.a.
Costs of goods sold	n.a.
Gross profit	n.a.
Other operating expenses	n.a.
Operating P/L [=EBIT]	n.a.
Financial revenue	n.a.
Financial expenses	n.a.
Financial P/L	n.a.
P/L before tax	n.a.
Taxation	n.a.
P/L after tax	n.a.
Extr. and other revenue	n.a.
Extr. and other expenses	n.a.
Extr. and other P/L	n.a.
P/L for period [=Net income]	n.a.
Memo lines	
Export revenue	n.a.
Material costs	n.a.
Costs of employees	n.a.
Depreciation & Amortization	n.a.
Interest paid	n.a.
Research & Development expenses	n.a.
Cash flow	n.a.
Added value	n.a.
EBITDA	n.a.

Global ratios

Unconsolidated	30 Sep 2012 EUR	30 Sep 2011 EUR	30 Sep 2010 EUR	30 Sep 2009 EUR
	12 months Local GAAP	12 months Local GAAP	12 months Local GAAP	12 months Local GAAP
Profitability ratios				
ROE using P/L before tax (%)	-485.45	-53.34	6.09	49.65
ROCE using P/L before tax (%)	n.a.	n.a.	n.a.	n.a.
ROA using P/L before tax (%)	-28.09	-17.59	5.69	40.01
ROE using Net income (%)	-485.45	-53.34	6.09	49.65
ROCE using Net income (%)	n.a.	n.a.	n.a.	n.a.
ROA using Net income (%)	-28.09	-17.59	5.69	40.01
Profit margin (%)	-12.27	-7.64	4.41	27.86
Gross Margin (%)	n.a.	n.a.	n.a.	n.a.
EBITDA Margin (%)	7.57	-4.54	7.04	29.75
EBIT Margin (%)	-12.27	-7.64	4.41	27.86
Cash flow / Operating revenue (%)	7.57	n.s.	7.04	29.75
Enterprise value / EBITDA (x)	n.a.	n.a.	n.a.	n.a.
Operational ratios				
Net assets turnover (x)	6.76	6.99	1.38	1.78
Interest cover (x)	n.a.	n.a.	n.a.	n.a.
Stock turnover (x)	n.s.	n.s.	n.s.	n.s.
Collection period (days)	5	2	0	0

Global ratios

Unconsolidated 30 Sep 2007
EUR
12 months
Local GAAP

Profitability ratios

ROE using P/L before tax (%)	n.a.
ROCE using P/L before tax (%)	n.a.
ROA using P/L before tax (%)	n.a.
ROE using Net income (%)	n.a.
ROCE using Net income (%)	n.a.
ROA using Net income (%)	n.a.
Profit margin (%)	n.a.
Gross Margin (%)	n.a.
EBITDA Margin (%)	n.a.
EBIT Margin (%)	n.a.
Cash flow / Operating revenue (%)	n.a.
Enterprise value / EBITDA (x)	n.a.

Operational ratios

Net assets turnover (x)	n.a.
Interest cover (x)	n.a.
Stock turnover (x)	n.a.
Collection period (days)	n.a.

Unconsolidated	30 Sep 2012 EUR	30 Sep 2011 EUR	30 Sep 2010 EUR	30 Sep 2009 EUR
Credit period (days)	51	7	4	13
Export revenue / Operating revenue (%)	n.a.	n.a.	n.a.	n.a.
R&D expenses / Operating revenue (%)	n.a.	n.a.	n.a.	n.a.

Structure ratios

Current ratio (x)	0.21	0.34	3.43	1.26
Liquidity ratio (x)	0.21	0.34	3.43	1.26
Shareholders liquidity ratio (x)	0.21	n.s.	n.s.	n.s.
Solvency ratio (Asset based) (%)	5.79	32.98	93.45	80.59
Solvency ratio (Liability based) (%)	6.14	49.21	n.s.	n.s.
Gearing (%)	666.08	124.93	0.14	1.49

Per employee ratios

Profit per employee (th.)	-10	-4	2	17
Operating revenue per employee (th.)	82	51	51	62
Costs of employees / Operating revenue (%)	19.52	28.47	18.51	40.88
Average cost of employee (th.)	16	14	9	25
Shareholders funds per employee (th.)	2	7	37	35
Working capital per employee (th.)	-10	-1	-1	-2
Total assets per employee (th.)	36	22	40	43

Global ratios

Unconsolidated	30 Sep 2007 EUR
Credit period (days)	n.a.
Export revenue / Operating revenue (%)	n.a.
R&D expenses / Operating revenue (%)	n.a.

Structure ratios

Current ratio (x)	0.36
Liquidity ratio (x)	0.36
Shareholders liquidity ratio (x)	n.s.
Solvency ratio (Asset based) (%)	n.s.
Solvency ratio (Liability based) (%)	n.s.
Gearing (%)	n.s.

Per employee ratios

Profit per employee (th.)	n.a.
Operating revenue per employee (th.)	n.a.
Costs of employees / Operating revenue (%)	n.a.
Average cost of employee (th.)	n.a.
Shareholders funds per employee (th.)	n.a.
Working capital per employee (th.)	n.a.
Total assets per employee (th.)	n.a.

Current Directors / Managers / Contacts**Boards & committees**

	Name	Original job title	Body	Source
1.	Miss Carole Brown P041880079	- Company Secretary (since 3 Dec 2009)	BoD	JO

Management & staff

♣ = also shareholder

	Name	Original job title	Dept	Source
1.	Mr. Tom Ascough P007229438	- Director (since 12 Feb 2009)	SenMan	JO
2.	Miss Jacki Ascough P114073765	- Director (since 16 Oct 2006)	SenMan	JO
3.	Mr. Sean Ashmore P041662544	- Director (since 3 Apr 2008)	SenMan	JO
4.	♣ Mr. Peter Covne P055816313	- Director (since 3 Dec 2009)	SenMan	JO
5.	Mr. Brian Dalv P128467719	- Director (since 3 Dec 2010)	SenMan	JO
6.	Mr. Basil H Good P007092289	- Director (since 3 Dec 2009)	SenMan	JO
7.	Mr. John Harris P062904630	- Director (since 3 Apr 2008)	SenMan	JO
8.	Mr. Richard Jenkins P041927233	- Director (since 3 Apr 2008)	SenMan	JO
9.	Mr. Joseph Kellv P007141198	- Director (since 21 Apr 2010)	SenMan	JO
10.	Mrs. Cairtriona Lvnch P104933760	- Director (since 2 Jun 2011)	SenMan	JO
11.	Mr. Thomas Macquinness P041629344	- Director (since 3 Dec 2009)	SenMan	JO
12.	Mr. Dermot Edward Mannion P103330795	- Director (since 26 Feb 2010)	SenMan	JO
13.	Mr. Declan Movlan P041602148	- Director (since 26 Feb 2010)	SenMan	JO
14.	Miss Carole Brown P041880079	- Company Secretary (since 3 Dec 2009)	SenMan	JO

Auditors

DCA ACCOUNTANTS & BUSINESS ADVIS

Controlling shareholders

BvD Independence Indicator: U

Current definition of the UO: path of min 50.01% of control, known or unknown shareholders

There is no shareholder information available for this company.

Current subsidiaries

There is no information regarding the subsidiaries of this company.